



USDA EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE



In New York, prices remained unchanged when compared to Friday's report. Elsewhere, weekly prices were higher on the larger sizes and unchanged on the smaller sizes when compared to the previous week's values. The market tone was generally steady following the holiday weekend. Demand into all channels ranged light to fairly good. Supplies were adequate to tight on the larger sizes and fully sufficient to available on medium and small. Breaking stock offerings were tight to sufficient for the light to good demand. Spent hens were fully adequate to ample for the moderate to good demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered prices were 3 cents higher for extra large and large. All other reported prices were unchanged. Trade sentiment was steady following the holiday weekend. Cartoned demand was moderate to instances fairly good with scattered feature activity reported. Food service movement was light to moderate. Supplies were adequate to tight for the larger sizes and adequate to fully adequate for medium and small. Central states breaking stock prices were unchanged. Demand was fairly good to good. Offerings were tight to inadequate. Floor stocks closely balanced to fully adequate. Schedules mostly full time. Trade sentiment steady.

	RANGE	MOSTLY	IA-MN-WI-Prices paid to producers.		
EXTRA LARGE	49-59	50-56			
LARGE	48-58	49-52			
MEDIUM	18-28	20-23			

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices were higher on the larger sizes and unchanged on mediums when compared to the previous week's values. Trade sentiment was steady beginning the week. Demand ranged mostly moderate to fairly good. Supplies were close to available for present trade needs. Breaking stock offerings were sufficient for the mostly light demand. Schedules were reported as less than normal to normal. Spent hens were fully adequate to ample for the moderate to good demand.

	RANGE	MOSTLY
EXTRA LARGE	50-75	60-64
LARGE	50-64	55-59
MEDIUM	24-37	29-31

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL Prices were higher for extra large and large and were unchanged for medium. Trade sentiment was steady following the holiday weekend. Retail demand was moderate to fairly good with scattered feature activity. Food service movement was about moderate. Supplies of larger sizes were adequate to barely adequate, mediums adequate to fully adequate. Central states breaking stock prices were unchanged. Demand was fairly good to good. Offerings were tight to inadequate. Floor stocks closely balanced to fully adequate. Schedules mostly full time. Trade sentiment steady.

	RANGE	MOSTLY
EXTRA LARGE	61.5-70	63-66
LARGE	56.5-65	58-61
MEDIUM	27.5-36	29-32

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, and TX

SOUTHEAST REGIONAL Weekly prices were higher on the larger sizes and unchanged on medium when compared to the previous week. The market tone was usually steady following the holiday weekend. Demand was moderate to fairly good. Supplies were close to available with the larger sizes in the tightest position. Breaking stock supplies were sufficient for the mostly light demand. Light type fowl were fully adequate to ample for a moderate to good demand.

	RANGE	MOSTLY
EXTRA LARGE	54.25-63	57-60
LARGE	50.25-61	55-58
MEDIUM	25.5-33	26-30

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, eastern TN, and southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK Prices were unchanged on all sizes when compared to last Friday's report. Trade sentiment was mostly steady following the long holiday weekend. Demand was mostly moderate. Supplies ranged available to close for trade requirements.

	RANGE
EXTRA LARGE	64-68
LARGE	62-66
MEDIUM	36-40

MIDWEST REGIONAL

	RANGE	MOSTLY
EXTRA LARGE	56-65	58-62
LARGE	55-64	56-58
MEDIUM	25-34	28-30

see page 3 for prices on certified organic eggs in cartons

WESTERN Prices 4 cents higher on jumbo, 3 cents higher on extra large, 3-4 cents higher on large, and unchanged on medium. The Pacific region inventory was 5% higher than last week with California up 1% and Oregon-Washington-Utah up 15%. Retailer demand light to moderate. Offerings light.

CALIFORNIA Prices 4 cents higher on jumbo, 3 cents higher on extra large, 4 cents higher on large, unchanged on medium and small. The California inventory was 1% higher than last week. Retailer demand light to moderate. Offerings light. Small benchmark price 41.

California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	116
EXTRA LARGE	104
LARGE	92
MEDIUM	61

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

SOUTHERN CALIFORNIA		NORTHERN CALIFORNIA	
	RANGE		RANGE
JUMBO	249-309	JUMBO	279-379
EXTRA LARGE	219-289	EXTRA LARGE	219-309
LARGE	199-229	LARGE	199-289
MEDIUM	179-199	MEDIUM	189-259

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending July 08, 2005 will increase by 8 percent. Present week purchases for the week ending July 01, 2005 were 220,527 cases which was 9 percent below the prior week and 3 percent above estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week.....	181,412	39,115	220,527
% change from the prior week.....	-10	-2	-9

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK Prices were unchanged. Offerings were tight to inadequate with demand fairly good to good. Floor stocks closely balanced to fully adequate. Schedules mostly full-time. Trade sentiment steady.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	21-23	23
CHECKS & UNDERGRADES	10-14	10-12

CENTRAL STATES AREA: AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand was fair to moderate for the mostly adequate offerings. Processing schedules were reduced due to the holiday. Sales of finished product were sufficient for current needs. The undertone was mostly steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 04-JUL-05

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	9.5-15.75	12-14	13.04
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Prices were unchanged to slightly higher. Demand was moderate for adequate offerings. Schedules were seasonal. Finished sales were fair. Undertone was steady to full steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 04-JUL-05

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	9-16	12-13.75	12.70

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY SHELL EGG INVENTORY REPORT-AM JUL 05, 2005

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/
(30 DOZEN CASES-IN THOUSANDS)

		NO	SO	SO	5-Area		
		Northeast	CENT	CENT	Atl	Pacific	
Jumbo	Curr Wk	8.4	8.9	4.6	11.6	9.8	43.3
	Change	0.3	-1.8	0.0	1.2	-1.4	-4%
Ex Lge	Curr Wk	21.8	31.5	14.3	27.1	33.6	128.3
	Change	0.3	6.0	2.6	5.9	2.5	16%
Large	Curr Wk	56.4	103.7	61.6	117.3	81.6	420.6
	Change	4.8	23.2	12.4	30.9	3.0	21%
Medium	Curr Wk	14.9	61.9	20.0	32.4	33.5	162.7
	Change	-1.1	6.7	-1.2	3.5	3.9	8%
Small	Curr Wk	10.0	19.8	3.4	8.0	6.1	47.3
	Change	0.5	1.9	-0.1	0.1	-1.1	3%
Misc	Curr Wk	4.7	35.8	10.0	13.3	6.2	70.0
	Change	-0.8	-4.5	2.3	0.2	0.2	-4%
Ungraded	Curr Wk	18.6	39.4	19.0	53.5	31.9	162.4
	Change	-2.4	-6.0	5.7	19.1	2.6	13%
Total	Curr Wk	134.8	301.0	132.9	263.2	202.7	1,034.6
Percent	Change	1%	9%	20%	30%	5%	13%
TOTAL			Number of Cases		Percent Change		Number of Cooperators

Shell Egg	1,034.6	13%	175
Shell Egg Breaking Stock	270.0	3%	35

Total Shell Egg	1,304.6	11%	210
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1/ Information supplied by a universe of 175 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks.

This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central - AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

CANADIAN EGGS

QUEBEC/MONTREAL: WHOLESALE PRICES-GRADED IN CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SECTION FOR THE WEEK OF JUNE 20, 2005

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	1.86	1.83	1.74	1.16

MINIMUM PRICES FOR PRODUCERS FOB FARM FOR WEEK OF JUNE 20, 2005 AS SET BY ONTARIO EGG PRODUCERS.

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	1.42	1.42	1.32	.77

TRAILER LOAD EGG SALES — DAILY WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR JULY 01, 2005

CURRENT LOADS 16.25								FUTURE LOADS 8.25		TOTAL LOADS 24.50					
SE		NE		MW		LOADS		SC		NW		SW		LOADS	
CLASS	ORG	DST	ORG	DST	ORG	DST		CLASS	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	—	44.00	36.00	37.50	41.00	—	5.00	GL W XL	—	—	—	—	—	60.50	2.75
GL W XL	—	—	52.67	55.00	48.50	—	5.50	GL W LG	—	—	—	—	—	55.00	5.00
GL W LG	—	—	44.00	46.00	44.00	—	8.00	GL W MD	17.88	—	—	—	—	24.88	2.50
GL W SM	—	—	13.43	15.86	—	—	1.75	GL W SM	11.00	13.75	—	—	—	—	1.00

TRAILER LOAD EGG SALES — WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 06/27/05-07/01/05

CURRENT LOADS 113.50								FUTURE LOADS 44.75		TOTAL LOADS 158.25					
SE		NE		MW		LOADS		SC		NW		SW		LOADS	
CLASS	ORG	DST	ORG	DST	ORG	DST		CLASS	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	35.00	45.45	35.40	37.20	41.13	37.50	32.00	GNR W 1	—	43.00	—	—	—	54.50	5.00
GNR W 2	—	—	35.50	37.00	—	—	1.00	GL W XL	—	56.50	—	—	55.50	59.34	10.75
GNR W 3	—	16.00	—	—	14.00	—	2.00	GL W LG	42.00	50.00	—	54.25	—	53.92	27.25
GL W J	—	—	—	—	—	56.00	1.00	GL W MD	19.61	—	—	—	—	25.35	8.00
GL W XL	—	51.00	52.67	53.67	48.02	—	18.50	GL W SM	11.00	14.38	—	—	—	—	2.00
GL W LG	—	50.25	43.38	45.13	46.38	47.00	41.25	GL BR XL	—	44.00	—	—	—	—	.50
GL W MD	—	22.00	17.40	19.40	16.93	17.17	13.25	GL BR LG	—	42.00	—	—	—	—	2.00
GL W SM	19.50	21.00	13.20	15.40	—	—	5.75	NRBS - 36	15.00	16.00	—	—	—	—	1.00
GL BR XL	—	—	—	—	36.25	—	.50								
GL BR LG	—	—	—	—	34.25	—	2.00								
NRBS - 48	—	—	—	26.40	—	23.00	6.25								
NRBS - 45	—	—	22.00	24.25	—	—	3.00								
NRBS - 42	—	—	—	—	15.79	17.33	20.00								
NRBS - 39	14.50	—	13.67	15.83	15.63	14.67	12.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

COLD STORAGE MOVEMENT-FROZEN EGGS (In Thousands)

ON HAND	06/27/05	06/20/05	06/28/04
PACIFIC COAST	296	317	372
LOS ANGELES	290	311	323

NORTH CAROLINA EGGS The market is higher on larger sizes, steady on the balance. Supplies are tight on extra large, adequate on others. Retail demand is fairly good.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

MOSTLY

EXTRA LARGE	77.26
LARGE	70.80
MEDIUM	43.63
SMALL	36.15

CERTIFIED ORGANIC EGGS IN CARTONS

(price per carton delivered to first receivers)

Brown Eggs	CENTS/CARTON	MOSTLY
Extra Large doz.	222 – 260	239 - 240
1/2 doz.	120 – 151	130 - 134
Large doz.	217 – 250	225 - 230
1/2 doz.	115 – 142	125 - 128

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